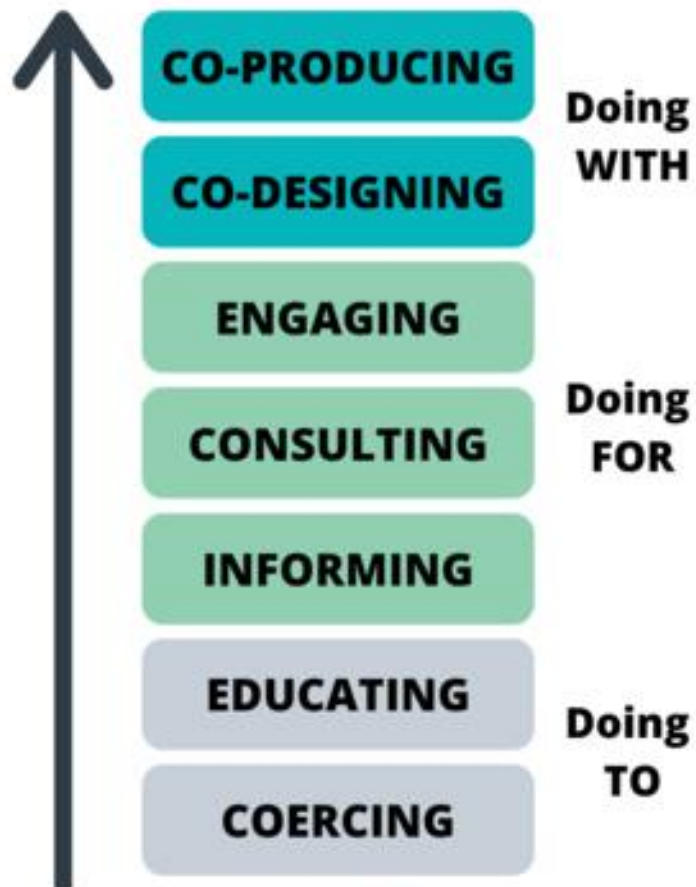




HARNESSING THE POWER OF YOUR COMMUNITY







Before you engage... get your house in order!

**Has your unstructured conversation
covered all the key considerations?
Probably not.**



**Who wants to read your 40
page engagement plan?**

THE ENGAGEMENT CANVAS

v.1.1 PROJECT

ORGANISATION

DATE

1. BACKGROUND

What has led to this engagement being proposed?

2. PURPOSE

What are the desired outcomes?

3. SCOPE

What is and is not under consideration?

4. OVERSIGHT

Who will oversee this engagement? What is their view of this engagement?

5. PEC

Who are the key stakeholders?

6. INFLUENCE

What level of influence will people have in this engagement?

7. METHODS

What methods will you use to engage and communicate?

8. TIMELINE

What is the timeline for your key milestones?

8. RESOURCES

What people and resources do you already have? How much have you budgeted for the engagement?

9. EVALUATION

Why evaluate? How much time and resources can you dedicate to evaluation?

10. CONTINUITY

How will you continue to engage after the project is completed?



THE ENGAGEMENT CANVAS

v1.3 PROJECT

ORGANISATION

DATE

1. BACKGROUND <i>What has led to this project being proposed?</i>	2. PURPOSE <i>Why do this? What are the desired outcomes?</i>	3. SCOPE <i>What is and is not under consideration?</i>	4. OVERSIGHT <i>Who will oversee and be accountable for this project?</i>
5. PEOPLE <i>What is your <u>organisation's</u> role and why? Who are your partners? Who are the key groups interested in this issue?</i>	6. INFLUENCE <i>What level of influence will people have in this engagement?</i>		
	7. METHODS <i>What methods will you use to engage and communicate?</i>		
	8. TIMELINE <i>What is the timeline for your key milestones?</i>		
9. RISKS <i>What could prevent your desired outcomes?</i>	10. EVALUATION <i>Why evaluate? What resources can you dedicate to evaluation?</i>	11. CONTINUITY <i>How will you continue to engage after the project ends?</i>	12. RESOURCES <i>What budget, people and resources are available right now? What else do you need?</i>

When are the 3 big opportunities for you to engage people in your mahi?

1. Involving people in your strategic planning
2. Involving people in designing your services or a key project
3. Involving people in a grant application

***Who's got an engagement
opportunity they might like
to work on today?***

THE ENGAGEMENT CANVAS

v1.3

PROJECT

ORGANISATION

DATE

15 minutes

1. BACKGROUND <i>What has led to this project being proposed?</i>	2. PURPOSE <i>Why do this? What are the desired outcomes?</i>	3. SCOPE <i>What is and is not under consideration?</i> Geography Audience Topic	4. OVERSIGHT <i>Who will oversee and be accountable for this project?</i> Board? New group? Existing collaborative group?
5. PEOPLE <i>What is your <u>organisation's</u> role and why? Who are your partners? Who are the key groups interested in this issue?</i>	6. INFLUENCE <i>What level of influence will people have in this engagement?</i>		
	7. METHODS <i>What methods will you use to engage and communicate?</i>		
	8. TIMELINE <i>What is the timeline for your key milestones?</i>		
9. RISKS <i>What could prevent your desired outcomes?</i>	10. EVALUATION <i>Why evaluate? What resources can you dedicate to evaluation?</i>	11. CONTINUITY <i>How will you continue to engage after the project ends?</i>	12. RESOURCES <i>What budget, people and resources are available right now? What else do you need?</i>

THE ENGAGEMENT CANVAS^{v1.3} PROJECT

ORGANISATION

DATE

1. BACKGROUND <i>What has led to this project being proposed?</i>	2. PURPOSE <i>Why do this? What are the desired outcomes?</i>	3. SCOPE <i>What is and is not under consideration?</i>	4. OVERSIGHT <i>Who will oversee and be accountable for this project?</i>
5. PEOPLE <i>What is your <u>organisation's</u> role and why? Who are your partners? Who are the key groups interested in this issue?</i>		6. INFLUENCE <i>What level of influence will people have in this engagement?</i>	
		7. METHODS <i>What methods will you use to engage and communicate?</i>	
		8. TIMELINE <i>What is the timeline for your key milestones?</i>	
9. RISKS <i>What could prevent your desired outcomes?</i>	10. EVALUATION <i>Why evaluate? What resources can you dedicate to evaluation?</i>	11. CONTINUITY <i>How will you continue to engage after the project ends?</i>	12. RESOURCES <i>What budget, people and resources are available right now? What else do you need?</i>

15 minutes



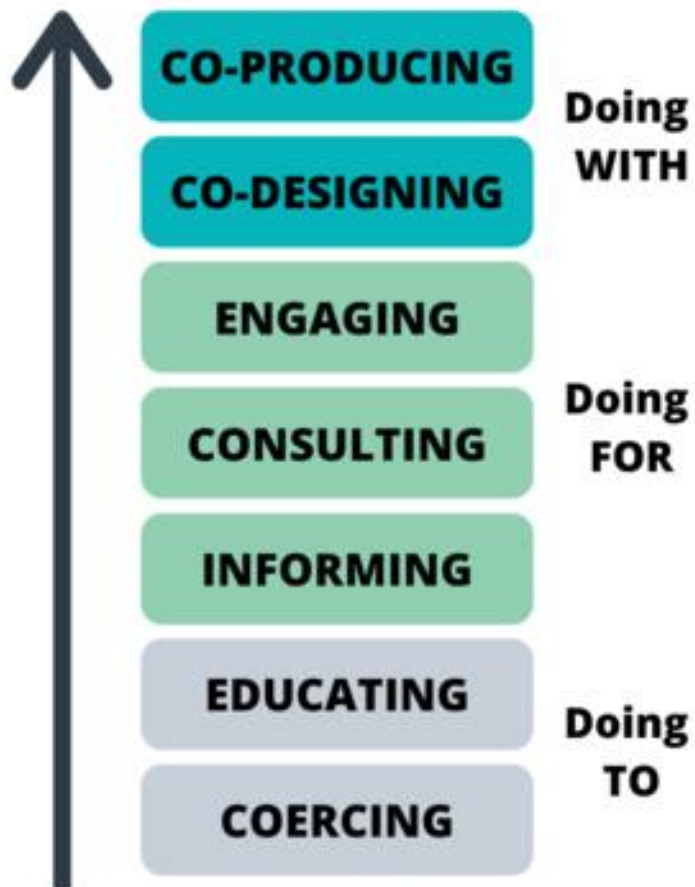
THE ENGAGEMENT CANVAS^{v1.3} PROJECT

ORGANISATION

DATE

1. BACKGROUND <i>What has led to this project being proposed?</i>	2. PURPOSE <i>Why do this? What are the desired outcomes?</i>	3. SCOPE <i>What is and is not under consideration?</i>	4. OVERSIGHT <i>Who will oversee and be accountable for this project?</i>
5. PEOPLE <i>What is your <u>organisation's</u> role and why? Who are your partners? Who are the key groups interested in this issue?</i>	6. INFLUENCE <i>What level of influence will people have in this engagement?</i>		
	7. METHODS <i>What methods will you use to engage and communicate?</i>		
	8. TIMELINE <i>What is the timeline for your key milestones?</i>		
9. RISKS <i>What could prevent your desired outcomes?</i>	10. EVALUATION <i>Why evaluate? What resources can you dedicate to evaluation?</i>	11. CONTINUITY <i>How will you continue to engage after the project ends?</i>	12. RESOURCES <i>What budget, people and resources are available right now? What else do you need?</i>

Let's discuss this...



THE ENGAGEMENT CANVAS^{v1.3} PROJECT

ORGANISATION

DATE

1. BACKGROUND <i>What has led to this project being proposed?</i>	2. PURPOSE <i>Why do this? What are the desired outcomes?</i>	3. SCOPE <i>What is and is not under consideration?</i>	4. OVERSIGHT <i>Who will oversee and be accountable for this project?</i>
5. PEOPLE <i>What is your <u>organisation's</u> role and why? Who are your partners? Who are the key groups interested in this issue?</i>		6. INFLUENCE <i>What level of influence will people have in this engagement?</i>	
		7. METHODS <i>What methods will you use to engage and communicate?</i>	
		8. TIMELINE <i>What is the timeline for your key milestones?</i>	
9. RISKS <i>What could prevent your desired outcomes?</i>	10. EVALUATION <i>Why evaluate? What resources can you dedicate to evaluation?</i>	11. CONTINUITY <i>How will you continue to engage after the project ends?</i>	12. RESOURCES <i>What budget, people and resources are available right now? What else do you need?</i>

15 minutes

Once you've completed the Canvas, then what?

1. Review it. Circle things you need to check or do more work on
2. Share your thinking with others

**What are your big two
takeouts?**

Visit www.businesslab.co.nz for the
electronic version and to access more
tools and resources